



Setting the Gold Standard

by partnering with over 350 communities

City of Norwalk

Urban Forest Management Plan and Tree Inventory



GROWING:
Greenspace
Communities
Environment

ROOTED IN:
Safety
Experience
Technology



West Coast Arborists, Inc.
WCAINC.COM • (800) 521-3714
LIC #366764 • DIR #100000956

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COMPANY BACKGROUND

COMPANY INFORMATION

President: Patrick Mahoney

Organization Type: Corporation

Established: 1972

Federal Tax ID: 95-3250682

DIR Registration: 1000000956

Members of Laborers' Union:
LIUNA!

SAM Entity ID: CFJMV MJ9NSD1

Website: wcainc.com

CORPORATE OFFICE

2200 E. Via Burton St.

Anaheim, CA 92806

REGIONAL OFFICES

Escondido, CA

Fresno, CA

Indio, CA

Ontario, CA

Phoenix, AZ

Riverside, CA

Sacramento, CA

San Diego, CA

San Jose, CA

San Francisco, CA

Santa Clarita, CA

Stockton, CA

Ventura, CA

CONTRACT ADMINISTRATION

Victor Gonzalez, Vice President

Corporate Office

Phone (714) 991-1900

Fax (714) 956-3745

Email: vgonzalez@wcainc.com

FIELD MANAGEMENT

Tim Crothers, PHC Manager

Corporate Office

Phone (714) 991-1900

Fax (714) 956-3745

Email: tcrothers@wcainc.com

EMERGENCY RESPONSE 24/7

1-800-LIMB-DOWN

WEST COAST ARBORISTS, INC. (WCA)

is a family-owned and operated union company employing over 1,300 full-time employees providing tree maintenance and management services. We are proudly serving over 350 municipalities and public agencies. We provide superior and safe tree care operations seven days a week, 24 hours a day throughout California and Arizona.

OUR VISION

As a corporate citizen, WCA's responsibility and accountability are to the communities where we do business. We hold ourselves to the highest standards of ethical conduct and environmental responsibility, communicating openly with our customers and the communities in which we work. It is our goal and vision to lead the industry in state-of-the-art urban tree care and management services.

100% CUSTOMER SATISFACTION

Customer satisfaction is our top priority. We guarantee your complete satisfaction with every facet of our services. Our dedication to customer service has earned WCA a reputation unrivaled in the industry for dependability, integrity, quality, and courtesy. We authorize our employees to do whatever is necessary to achieve the highest quality results. We know that high quality work saves our customer's valuable time and is far more cost effective if we do our work properly the first time. We are committed to courteous and prompt customer service to fully resolve any issue.



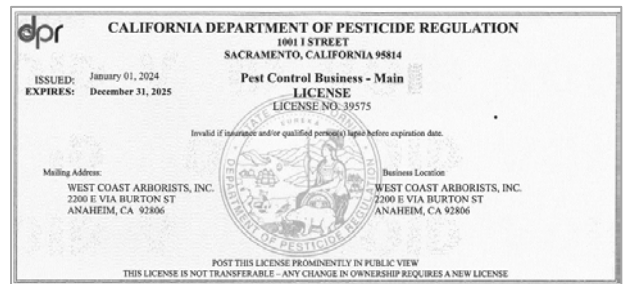
Corporate Capabilities

West Coast Arborists, Inc., is committed to successfully completing each project in accordance with the specifications, budget, schedule and with the highest quality of service. Our customers' satisfaction is a direct result of our means to carry out each project. Listed below are some of our corporate capabilities, which not only provide a sense of comfort and confidence to our customers, but also assure them of our continuous ability to perform the duties of managing their urban forest.

- In business continuously and actively since 1972
- Contractor's License C61/D49, C49, C27, C31, C21, A & B
- Over \$8,500,000 line of credit available
- Annual financial audits available upon request
- Bonded by ARCH, an A+ rated company
- 1,300+ employees
- 350+ contracts with public agencies
- 100+ Certified Arborists
- 155+ Certified Tree Workers
- Drug-free workplace
- 14,000 sq. ft. company-owned Headquarters (Anaheim)
- Department of Agriculture Nursery license
- Avg. 712,000 trees **pruned** annually over past 3 years
- Avg. 46,000 trees **removed** annually over past 3 years
- Avg. 20,000 trees **planted** annually over past 3 years
- Avg. 250,000 trees **inventoried** annually over past 3 years
- Fully insured with insurance up to \$25 million
- Federal Tax ID #95-3250682, current on all taxes and fillings with state and federal government
- Sales volume over \$220 million annually
- Fleet of approximately 1,700 pieces of equipment

Active Memberships:

Tree Care Industry Association (TCIA)
International Society of Arboriculture (ISA)
League of California Cities (LCC)
California Parks & Recreation Society (CPRS)
Association of California Cities |
–Orange County (ACCO)
Maintenance Superintendents Association (MSA)
California Landscape Contractors Association (CLCA)
Street Tree Seminar (STS)
California Urban Forest Council (CaUFC)
American Public Works Association (APWA)



State of California Department of Industrial Relations		
Contractor Information		Registration History
Legal Entity Name	Effective Date	Expiration Date
WEST COAST ARBORISTS, INC.	05/29/18	06/30/19
Legal Entity Type	06/07/17	06/30/18
Corporation	06/09/16	06/30/17
Status	06/26/15	06/30/16
Active	06/19/14	06/30/15
Registration Number	07/01/19	06/30/22
1000000956	07/01/22	06/30/24
Registration effective date	07/01/24	06/30/26
07/01/22		
Registration expiration date		
06/30/24		
Mailing Address		
2200 E. VIA BURTON ANAHEIM 92806 CA United States of America		
Physical Address		
2200 E. VIA BURTON ANAHEIM 92806 CA United States of America		
Email Address		
vgn@sales@wcainc.com		
Trade Name/DBA		
License Number (s)		
CSLB-366764		
CSLB-366764		



PROPOSED PROJECT APPROACH

ArborAccess

In today's changing financial environment, municipalities must continually search for ways to maximize their budget dollars. Agency staffs are being asked to find "real" long-term solutions and are searching for areas where operations can be performed more effectively and efficiently, or both. One such area is tree maintenance; however, an efficient tree maintenance plan stems from a clear and concise tree inventory.

ArborAccess is a versatile tree inventory software that is device agnostic, meaning it can be accessed from any device, including iPads, iPhones, Androids, and Windows devices. It works on any browser, including Chrome, Edge, and Safari. ArborAccess is designed and maintained in-house, ensuring that the software is always up-to-date and functioning optimally. As a product for the customers, by the customers, ArborAccess continuously adds new features and welcomes feedback from users. The collaborative program allows both WCA and customer users to work together to create lists, work orders, and identify trees. Users can also add trees, insert work history, and much more, making ArborAccess a comprehensive solution for tree inventory management.

ArborAccess Features

- Mobile app
- Live data
- GIS/GPS mapping
- View tree site details
- View work history
- View invoices
- Ease of use
- Create work orders

Understanding of the Project

West Coast Arborists, Inc. will provide consulting services to complete a GIS-Based Urban Tree Inventory on all trees identified by the City of Stockton including City-owned properties as directed by the City. The purpose of completing a GIS-Based Urban Tree Inventory is to provide the City with an up-to-date inventory and condition of all trees within the City. The inventory will help guide the City's urban forest management efforts and the development of an Urban Forest Management Plan in the future.

West Coast Arborists, Inc. (WCA) will provide the following:

- A digitized inventory and assessment database of all trees located within the City locations as directed by City staff
- An Arc-view/ArcInfo compatible file in a Windows-based format
- Develop tools that will assist the City in meeting their tree goals
- Provide training for these tools to City staff
- Provide all data developed or created for this project to the City in an electronic editable format
- Produce a final project report ("Inventory Deliverable.")

No subcontractors will be utilized for this project.



Physical Tree Inventory Update and Level One Assessment

WCA proposes the following:

- Conduct a "Scope Refinement" meeting exclusive to the tree inventory process. Discuss the basis for evaluating the City's urban forest and assist staff in determining the total number of trees to be inventoried.
- Have our Inventory Specialists/Certified Arborist conduct a complete inventory based on the City's approved criteria including all trees.
- Provide the City with Global Positioning Satellite (GPS) coordinates for each tree inventoried including creating an ESRI ArcView/ArcGIS compatible shp.file. Using a handheld computer and GPS receiver, the inventory collector will identify the trees by their global coordinates of longitude and latitude.
- A Level 1 Limited Visual Assessment is performed from one perspective by foot for a specified population of trees near specified targets to identify conditions or obvious defects of concern that are an immediate hazard requiring action on the part of the tree owner. One summary report with risk mitigation options is typically provided as part of this assessment.

Equipment Used:

Trees are inventoried using iPads and Android devices utilizing WCA's proprietary inventory mobile application, ArborAccess.

Standard attributes to be collected:

- Mapping coordinate: X and Y coordinate locations located by GPS
- Addressing: The facility, school or building address (street number and street name) will be inventoried. For Side (corner) trees the name of the street where the tree is physically located will also be collected.
- Area/City: Tree locations will be identified by any of these areas.
- Location: The tree's physical location in relation to public Right of Way and/or public space will be recorded. WCA's categories are Front, Side, Median, Slope, Park, Sub-Street Median, Rear, Lot
- Species: Trees will be identified by genus, species and common name
- Diameter (DBH): Diameter is measured to the nearest inch in one-inch size classes at 4- 1/2 feet above the ground. Tree trunk diameter will also be captured in 6-inch increments (i.e., 0-6", 7-12", etc.) will be recorded at 4.5 Ft. above the ground.
- Height (Feet): Tree height in 15-foot increments (i.e., 0-15', 16-30', etc.) will be recorded.
- Stems: the number of principle stems a tree has will be recorded.
- Condition: Excellent, Very Good, Good, Fair, Poor, Critical, or Dead.

- Primary Maintenance Needs:
 - o Routine Pruning – trees regardless of size, suitable for a normal pruning cycle
 - o Pruning for Diseased/Declining – trees with declining health which may not need to be removed, but should be pruned and monitored
 - o Pruning for Poorly Structured – trees with damaged structure(s) which may be improved by corrective pruning
 - o Training Prune - for young trees
 - o Removal – Due to overhead spacing
 - o Removal – Due to inadequate ground level spacing
 - o Removal – Dead trees larger than 6" DBH
 - o Removal – Dead trees smaller than 6" DBH
 - o Removal – Diseased and/or declining
 - o Removal – Due to poor structured
 - o Removal – Seedling or Volunteer tree
 - o Removal – Stump
 - o Plant – Install a new, approved tree
- Observations / Notes and Date of Survey
- Overhead Utilities: Yes / No indicator
- Parkway Type (Growth Space): Parkway / Tree lawn, Tree Well, Raised Planter, Median, Open, Other
- Parkway Size (Grow Space Size): smallest dimension to nearest whole foot
- Value of each tree inventoried based on ISA formula
- The total cost shall include ownership of the data
- Provide unlimited software & computer support while performing tree maintenance services.

Software Training & Capabilities

Our IT Department is based out of our corporate office in Anaheim, CA with regional offices located throughout California and Arizona. Each office has the ability to provide software training to our customers. We are also available to provide training sessions on-site at the customer's discretion. On-site training is proven to be effective as it provides a guided hands-on experience. We offer periodic tree maintenance and management workshops each year. These free workshops are provided to our customers regionally and educate over 250 people annually. Presentations are provided by WCA management staff and complimented with guest speakers in the industry. Certified Arborists and Tree Workers who attend are eligible to receive continuing education credits (CEU's) from the International Society of Arboriculture.



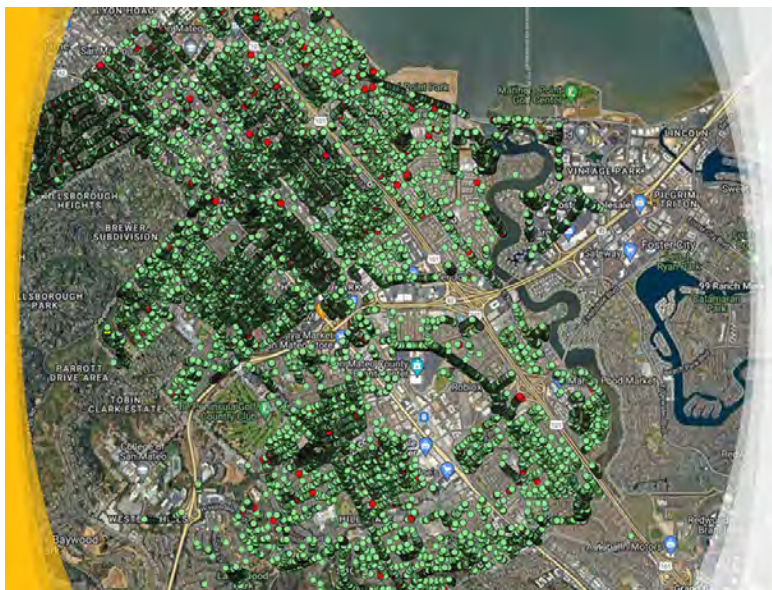
Software Updates/Technical Support

WCA proposes the following:

- Unlimited telephone and/or e-mail support to answer questions and aid City staff in the use of the software system.
- Provide training to City staff as needed. Conduct periodic workshops for software users.
- Provide routine maintenance, archive, backup, restore, and disaster recovery procedures upon request from the City. Provide upgrades upon release from WCA.

Software Capabilities:

- Compatible with the City's existing and future versions of ESRI ArcGIS
- Support for Windows and OS products within the current City standards
- Multi-seat capability
- Assignable rights for various levels of access
- Management and reporting capabilities
- Work order capability
- Import and export historical service data
- Specifically written for urban forest management.
- Ability to export all fields for interaction with other future Asset Management software
- Web-based and app based
- Universally compatible with Android, Windows, Google, etc.
- Map-based
- Ability to query any data field attribute such as, species, dbh, location, condition, etc.

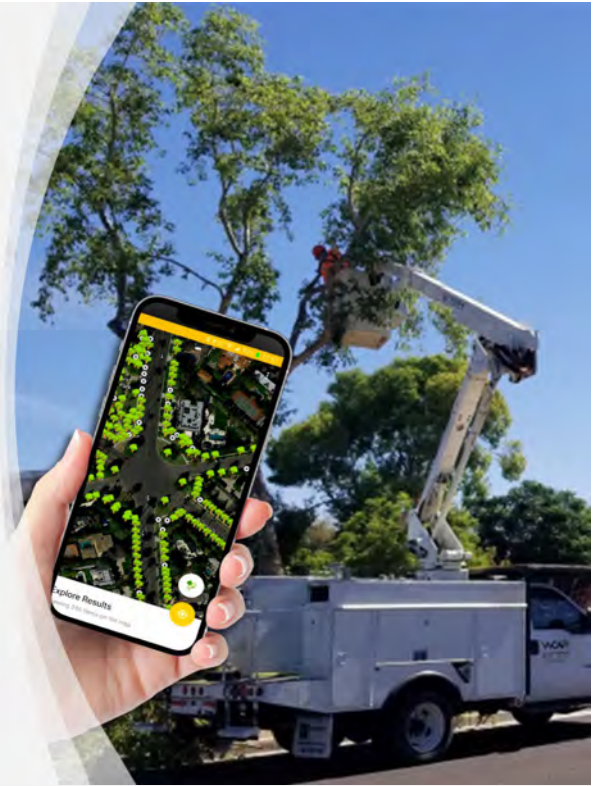


Tree inventory view as available in ArborAccess.



Sample Management Tools: Detailed Tree Site Characteristics

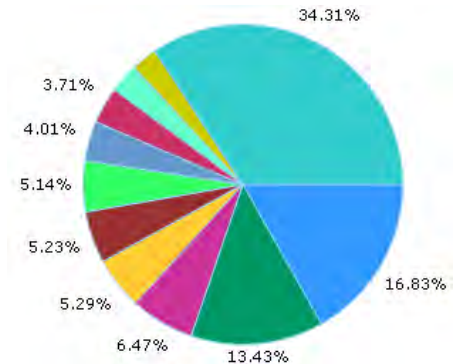
The advanced technology provides a valuable tool to urban forestry professionals by displaying specific tree site information along with a representative photograph of the species type and a recommended maintenance field. ArborAccess' built-in quality control features assist in data accuracy. As maintenance is performed, the work history is updated and accompanied with bi-weekly invoices. This process eliminates the need for dual-inputting and helps keep the tree inventory current and accurate.



Sample: Species Frequency Report

The Species Frequency report can assist your Agency in identifying the tree population within the urban forest. This type of information is valuable in the event of an insect infestation, deadly disease, or even estimating future maintenance costs. In addition, an analysis can be performed to evaluate the history of the performance of a particular species within your Agency.

	Botanical	Common	Total	Pct.	Estimated Value
	Washingtonia filifera	CALIFORNIA FAN PALM	2,081	16.83%	\$22,184,190.00
	Washingtonia robusta	MEXICAN FAN PALM	1,661	13.43%	\$4,323,390.00
	Parkinsonia florida	BLUE PALO VERDE	800	6.47%	\$2,922,470.00
	Acacia stenophylla	SHOESTRING ACACIA	654	5.29%	\$1,405,490.00
	Phoenix dactylifera	DATE PALM	647	5.23%	\$3,509,270.00
	Acacia aneura	MULGA	635	5.14%	\$938,560.00
	Chilopsis linearis	DESERT WILLOW	496	4.01%	\$1,303,240.00
	Prosopis chilensis	CHILEAN MESQUITE	459	3.71%	\$4,097,190.00
	Vachellia farnesiana	SWEET ACACIA	370	2.99%	\$2,068,530.00
	Olneya tesota	IRONWOOD	320	2.59%	\$1,591,670.00
	Other	OTHER	4,243	34.31%	\$13,765,410.00
	Total Trees		12,366	100%	\$58,109,410.00



What is a Urban Forest Management Plan?

An Urban Forest Management Plan (UFMP) is a guide to help manage the urban forest, now and in the future. This is an opportunity to document the community's urban forest resources and identify goals for preservation, enhancement, and restoration. It is a roadmap that creates a shared vision for the future of an urban forest tree canopy.

A UFMP includes an inventory of the existing tree population, identifies new tree planting locations, specifies canopy goals, management objectives, maintenance tasks and actions, green waste and wood recycling, best practices for wildlife and tree risk and health monitoring plan.



Why Do We Need One?

Trees are an essential aspect of the landscape and have had a tremendous role in shaping the way people see their community. Proper planting of more trees and caring for our existing trees can help assure a healthy urban forest for generations to come. Trees offer many benefits: from the shade and cooling of our streets; the habitat they provide for local fauna and the grace and beauty they add to our urban environment. However, planting and maintaining street trees requires a coordinated approach and this master plan will help by providing:

- **A sound framework for the selection, use and maintenance of trees**
- **Better tools for the planning and budgeting of future tree planting projects**
- **Improved techniques for tree planting and protection**

The UFMP presents an opportunity to link and integrate with other key plans and initiatives in the community that are relevant to trees. Policies, goals, maintenance budgets, and public education programs involving trees now exist in multiple silos throughout the community. In order for our collective efforts to be effective, it is essential that the UFMP make an attempt to span these silos, and for staff and stakeholders to work in unison.

Increased Public Safety

All public works agencies know that a large part of their primary mission is to assure safety and manage risk related to public infra-structure. A tree inventory and management plan will provide lists of trees requiring priority removal and pruning that a manager can carry out within the limits of budget and time. The inventory can be used subsequently to monitor trees for safety risks on a continual basis. By implementing recommendations made in the management plan, storm damage risks will also decline.

Increased Efficiency

Once an inventory has identified the work to be done and a management plan has prescribed a maintenance program, a manager can execute that work in a much more efficient manner than



before. By scheduling all work in a given area to be done at the same time (rather than by reacting to single requests) the savings in travel and setup time are substantial, with historical examples showing about a 50 percent reduction in cost—especially when a system of rotational work and/or preventative maintenance is adopted. There is also increased efficiency in the office created by using an electronic inventory to locate and manipulate records and select and schedule work. The efficient response to citizen requests and questions also improves customer service.

Facilitate Short- and Long-term Planning

Planning can be made for both short term and long term by utilizing the results of the tree inventory in conjunction with the UFMP. Maintenance and planting needs can be identified and budgeting for the future can be better managed.

Justify Budgets

The UFMP provides the data and analysis needed to determine specific levels of funding for tree maintenance and tree planting projected over a multi-year period. With accurate data, a manager can establish, prioritize, and justify annual budget requests. The tasks and associated costs are clearly spelled out in the plan and can be supported by detailed lists. Many public works managers have found that they have much greater success with budget requests that are based on the analysis of high-quality data. Also, a good inventory provides a solid basis for grant applications.

Documentation

For many reasons, public works managers are frequently asked to provide documentation of their actions. This documentation can range from annual work accomplishments to a contractor's costs per tree, from a removal list to a specific service request. Some requests may be routine, while others may have strong budgetary or even legal implications. The Urban Forest Management Plan and ArborAccess make such documentation very easy through reports that are included in the plan or that can be generated from the inventory database. ArborAccess come with standard reports, and there is usually a mechanism for creating special reports.



What Is Included?

The UFMP is tailored to the City's needs based on the current needs and how the City wishes the forest to be managed in the future. A typical plan can take up to a year and involves outreach to the residents and business owners in the community to incorporate their feedback.



Sample Urban Forest Management Plan

Anticipated sections of the UFMP:

- **Executive Summary**
 - History and Background
- **Inventory Report**
 - Canopy Assessment
 - Priority Trees
- **Urban Forest Operations**
 - Maintenance Program
 - Maintenance Schedule
 - Standards and Best Management Practices
 - Plant Health Care & Risk Assessment
 - Green Waste and Urban Wood Recycling
 - Emergency Operations
 - Wildlife Protection
- **Climate Resiliency**
 - Tree Palette
 - Planting Plan
 - Reduction of Urban Heat Island Effects
 - Planning, Development, and Infrastructure
 - Sustainability
- **Public Participation**
 - Education-Tree City USA
 - Tree Ordinance
 - Caring for Private Trees
 - Resources and Guides for Homeowners and Businesses

To engage the public in the process of creating the UFMP, we will collaborate with the client to develop an online survey where participants can share their concerns and provide feedback. The client will provide updates via their social media presence, and the public can comment in at least one or two commission/council forums.



Sample Build-Your-Own UFMP Chapter Selection Options

Section#	Color	Transparent	Chapter Options	Approx Length	Arborist Hrs	Notes	Order
1.1	#5B9BD5	50%	Intro - Executive Summary	< 1 page	2	City mission statement	
1.2	#5B9BD5	50%	Intro - History	1 page	4	Include boundary map	
1.3	#5B9BD5	50%	Intro - Background	< 1 page	2		
1.4	#5B9BD5	50%	Intro - Vision	< 1 page	2		
1.5	#5B9BD5	50%	Intro - Purpose and Scope of Plan	< 1 page	2		
1.6	#5B9BD5	50%	Intro - Current State of UF	< 1 page	2		
1.7	#5B9BD5	50%	Intro - Public Participation - Survey and Results	Dependent on # of questions asked.	32		
2.1	#FFDA66	50%	Inv Report - Tree Inv Background	< 1 page	2		
2.2	#FFDA66	50%	Inv Report - Fast Facts (from Inv Overview and Inv Delivery Doc)	1 page	4	by species, size, height, etc.	
2.3	#FFDA66	50%	Inv Report - Vacant Sites	< 1 page	2	reference to view them in AA.	
2.4	#FFDA66	50%	Inv Report - iTree Fast Facts (similar to TBS)	1 page	4		
2.5	#FFDA66	50%	Inv Report - Priority Trees	1 page or less	3		
3.1	#B9E191	50%	Canopy Assessment - Intro to Canopy Cover / Methodology	1 page	4		
3.2	#B9E191	50%	Canopy Assessment - Fast Facts	1 page	4		
3.3	#B9E191	50%	Canopy Assessment - Canopy Goals	1 page	4		
3.4	#B9E191	50%	Canopy Assessment - Breakdown (by council district, census, etc.)	1 page	4		
3.5	#B9E191	50%	Canopy Assessment - Breakdown (by council district, census, etc.) w/ iTree Data	1 page	4		
3.6	#B9E191	50%	Canopy Assessment - Breakdown (by council district, census, etc.) w/ iTree Data	1 page	4		
3.7	#B9E191	50%	Canopy Assessment - Land Cover Assessment	1 page	4		
3.8	#B9E191	50%	Canopy Assessment - Canopy Cover Change Analysis	1 page	4		
4.1	#FC9E9E	50%	UF Ops - Goals, Objectives, and Implementation	1 page	4		
4.2	#FC9E9E	50%	UF Ops - Analysis of Current Practices and Key Findings	1 page	4		
4.3	#FC9E9E	50%	UF Ops - Ordinances / Management / City Policy	< 1 page	2		
4.4	#FC9E9E	50%	UF Ops - Funding and Special Districts Funding	< 1 page	2		
4.5	#FC9E9E	50%	UF Ops - Special Districts, Historical Districts, Groves, etc	< 1 page	2		
4.6	#FC9E9E	50%	UF Ops - Relevant City Staff and Professional Capacity	< 1 page	2		
4.7	#FC9E9E	50%	UF Ops - Maintenance Program	1 page or more	3		
4.8	#FC9E9E	50%	UF Ops - Maintenance Schedule	< 1 page	2		
4.9	#FC9E9E	50%	UF Ops - Standards and Best Management Practices	< 1 page	2		
4.1	#FC9E9E	50%	UF Ops - Plant Health Care	< 1 page	2		
4.11	#FC9E9E	50%	UF Ops - Risk Assessment	< 1 page	2		
4.12	#FC9E9E	50%	UF Ops - Green Waste and Urban Wood Recycling	< 1 page	2		
4.13	#FC9E9E	50%	UF Ops - Emergency Operations	< 1 page	2		
4.14	#FC9E9E	50%	UF Ops - Wildlife Protection	< 1 page	2		
5.1	#C0C0C0	50%	Climate Resiliency - Sustainability	1 page or more	4		
5.2	#C0C0C0	50%	Climate Resiliency - Tree Palette	1 page or more	4		
5.3	#C0C0C0	50%	Climate Resiliency - Planning, Development, and Infrastructure	1 page or more	4		
5.4	#C0C0C0	50%	Climate Resiliency - Reduction of Urban Heat Island	1 page or more	4		
5.5	#C0C0C0	50%	Climate Resiliency - Planting Plan	1 page or more	4		
6.1	#F5B183	50%	Strategic Plan - Vision Statement	1 page or more	4		
6.2	#F5B183	50%	Strategic Plan - Guiding Principles	1 page or more	4		
6.3	#F5B183	50%	Strategic Plan - Strategic Plan	1 page or more	4		
6.4	#F5B183	50%	Strategic Plan - Implementation Plan	1 page or more	4		
7.1	#AA77D5	50%	Public Participation - Tree Advisory Board / Council	< 1 page	2		
7.2	#AA77D5	50%	Public Participation - Education / Outreach / Dept in Charge	1 page	3		
7.3	#AA77D5	50%	Public Participation - Tree City USA Status, Application, etc	< 1 page	1		
7.4	#AA77D5	50%	Public Participation - Caring for Private Trees	1 page	3		
7.5	#AA77D5	50%	Public Participation - Resources and Guidelines for Homeowners and Business	1 page	3		
8	#C3FBFB	50%	Conclusion - Closing Remarks	1 page	3		
Appendix - 1	#F7FB4B	50%	Appendix - Glossary	1 page or more	3		
Appendix - 2	#F7FB4B	50%	Appendix - BMPs	Likely many pages of diagrams.	6		
Appendix - 3	#F7FB4B	50%	Appendix - ANSI Standards	1 page or more of links and/or diagrams	3		
Appendix - 4	#F7FB4B	50%	Appendix - City Planting Details, Specifications.	1 page or more	8		
Appendix - 5	#F7FB4B	50%	Appendix - Public Participation - Tree Ordinance	1 page	3		
					200		



REFERENCES

CITY OF INGLEWOOD

Completed October 2023



WCA worked with the City of Inglewood to create a Urban Forest Management Plan. The plan not only describes how the city will care for its trees, but also provides a list of the species the city can plant in areas adjacent to public streets. The updated plan also sets a goal of increasing the overall number of trees on city properties, which will ultimately increase the capture of greenhouse gases. The City's maintenance contract with WCA includes real time updates to the tree inventory.

Contact: Flynn Marine, Public Works Manager

222 W. Beach Ave., Inglewood, CA 90302 ~ (310) 412-5422 ~

fmarine@cityofinglewood.org

TREE INVENTORY SIZE: 17,403 sites

CITY OF FULLERTON

Completed June 2023



WCA completed a City Forest Management Plan for the City of Fullerton that included an inventory of trees growing in the community. WCA completed six public workshops, a community survey process hosted by CSU Fullerton, and multiple Arbor Days planting over 500 trees throughout the City.

Contact: Stephen Bise, City Engineer

303 W. Commonwealth Ave., Fullerton, CA ~ (714) 739-6886 ~

stephen.bise@cityoffullerton.com

TREE INVENTORY SIZE: 39,356 sites

CITY OF CARPINTERIA

Completed July 2021



WCA updated the City's Street Tree Management Plan that was over 10 years old. This update to the STMP added in the elements of Tree Inspection and Maintenance Policy template by the California JPIA. Also, WCA performed public outreach by allowing the Tree Advisory Board to review, comment and incorporate its recommendations.

Contact: John Ilasin, Public Works Director, City Engineer

5775 Carpinteria Ave., Carpinteria, CA 93013 ~ (805) 684-5405 ~

johni@carpinteriaca.gov

TREE INVENTORY SIZE: 3,023 sites

MOUNTAIN HOUSE CSD

Completed August 2020



WCA completed a Urban Forest Management Plan for Mountain House CSD. The plan describes how the City should care for its trees and also provided a complete list of inventoried trees in the City.

Contact: Doug Louie, Operations & Maintenance Superintendent

251 E. Main St., Mountain House, CA 95391 ~ (209) 831-2300 ~ dlouie@sjgov.org

TREE INVENTORY SIZE: 20,305 sites



Ongoing Tree Inventory Projects 2024:

City of Alameda
Trees: 27,419, Value: \$88,789,180.00
City of American Canyon
Trees: 6,168, Value: \$15,077,030
City of Camarillo
Trees: 23,943, Value: \$86,762,630
City of La Mirada
Trees: 14,853, Value: \$42,644,360
East Side UHSD
Trees: 3,081, Value: \$10,459,710

City of Palm Springs
Trees: 13,544, Value: \$56,357,010
City of Palos Verdes Estates
Trees: 14,753, Value: \$77,982,620
City of Sacramento
Trees: 70,878, Value: \$236,023,300
City of Santa Clarita
Trees: 68,744, Value: \$166,270,890
Garden Grove USD
Trees: 1,966, Value: \$8,611,580

COMPLETED PAST INVENTORY PROJECTS:



City of Bell Gardens
Inventory Completed:
04/2021
Tree Sites Collected:
7,206
Est. Tree Value:
\$13,679,210
Gabino Luna 323-923-2630
gluna@cityofbell.org



City of Montebello
Inventory Completed:
11/2021
Tree Sites Collected:
13,676
Est. Tree Value:
\$36,019,680
James Enriquez 323-685-0791
jenriquez@cityofmontebello.com



City of Moorpark
Inventory Completed:
01/2022
Tree Sites Collected:
12,941
Est. Tree Value:
\$23,353,450
Jeremy Laurentowski 805-517-6385
jlaurentowski@moorparkca.gov



CSU Fresno
Inventory Completed:
12/2021
Tree Sites Collected:
6,025
Est. Tree Value:
\$12,670,540
Tim Breshears 559-381-5336
tbreshears@mail.fresnostate.edu



Mountain House CSD
Inventory Completed:
09/2020
Tree Sites Collected:
12,900
Est. Tree Value:
\$16,440,360
Doug Louie 209-831-2300
dlouie@sjgov.org



City of Hawaiian Gardens
Inventory Completed:
9/27/18
Tree Sites Collected:
1,990
Est. Tree Value:
\$2,690,210
Ramie Toorres 562-420-2641
rlepe@hgcity.org



City of Coachella
Inventory Completed:
2/12/19
Tree Sites Collected:
3,138
Est. Tree Value:
\$7,222,340
Janeth Lara 442-400-1382
jlara@coachella.org



City of La Mirada
Inventory Completed:
8/9/18
Tree Sites Collected:
17,022
Est. Tree Value:
\$42,270,110
Mark Stowell 562-902-2371
mstowell@cityoflamirada.org



COMPANY PERSONNEL

Meet the Team: Project Team



TIM CROTHERS

Plant Health Care Manager

Mr. Crothers has over 20 years of experience working in the horticulture industry. He started working at WCA in 2012 as a supervisor. He was quickly promoted to Area Manager, a role that required him to produce reports as a Certified Arborist as well as train staff and clients in proper tree care, inventory management, landscape design and plant identification. In his role as Plant Health Care Manager, Mr. Crothers supervises arborist services staff and plant health care operations throughout California and Arizona. He oversees the creation of Urban Forestry Master Plans (UFMPs) and is a Registered Consulting Arborist by the American Society of Consulting Arborists.

Mr. Crothers has overseen the creation of multiple Urban Forest Management Plans, the purpose of which is to function as a guide for municipal agencies to help manage their urban forest, for the present and the future. He has worked with cities to create a sound framework for the selection, use and maintenance of trees, providing them with better tools for planning and budgeting. His experience includes the creation of Urban Forest Management Plans for the City of Hawaiian Gardens, City of Carlsbad, and the City of Santee. Most recently he completed a CFMP for the City of Fullerton.

- ISA Board Certified Master Arborist #WE-7655BUM
- B.S. Environmental Horticulture Science
- ASCA Registered Consulting Arborist #721
- CA Dept. Pesticide Regulation QAL #145321 B, D
- ISA Tree Risk Assessment
- Qualified & TLC Wildlife Aware



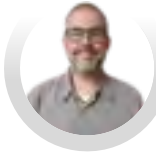
ANDREW PINEDA

GIS Manager

Mr. Pineda has been with WCA since 2018 and is an ISA Certified Arborist. As WCA's GIS Manager, he works on a wide range of projects including tree inventories scope and collection, iTree analysis, tree canopy assessments, tree planting prioritization, ArborAccess training, grant funded tree planting projects, and much more. He has worked with tree inventories of all sizes from small campus inventories with less than 5,000 trees to large California cities with over 140,000 trees. He has in-depth knowledge and understanding of tree inventories, urban forestry best practices, and spatial data and works closely with office and field personnel to ensure tree inventories, reports, and analysis exceed customer expectations. Some of the recent tree inventories he has completed an assessment on are the following: City of Fresno, City of Long Beach, City of Palm Desert, City of Hawaiian Gardens, and the City of Fullerton.

- M.S. Geographic Information Science (GIS), CSU Long Beach
- B.A. Environmental Science, Boston University
- FAA UAS Part 107 Remote Pilot
- ISA Certified Arborist #WE-12738A




JEFF CRAIN
Consulting Arborist

Mr. Crain has over 24 years of consulting and project management experience in botanical field research, ecological studies, habitat restoration, and tree surveys. Jeff's responsibilities as a Consulting Arborist include establishing GPS tree inventories, arborist report writing, tree risk assessments, aerial inspections, pre-construction planning and diagnosing tree disorders, in addition to tree appraisal reports; collecting soil and/or tissue samples as needed and interpreting the results. Jeff will be one of the main writers for the UFMP.

- ISA Board Certified Master Arborist WE-6658B
- DPR Qualified Pest Control Applicator #QAL161631
- ISA Tree Risk Assessment Qualified

Meet the Team: Support Staff


KELLY PARKINS
Plant Health Care Coordinator

Ms. Parkins is WCA's Plant Health Care (PHC) Coordinator. She joined WCA in August of 2021 and previously worked for the City of Long Beach - Parks Department as their Superintendent of Grounds Maintenance and Park Development. She is a Pest Control Advisor and holds a QAL. Her education includes an M.S. in Agricultural Sciences from Cal Poly Pomona where she was also a lecturer and research station campus manager from 2008 to 2015 teaching Turfgrass Management and Soil Science. She has been a Golf Course Superintendent at Aliso Viejo Golf Club and a Horticultural Superintendent at Shady Canyon Golf Club in Irvine. Her position as PHC Coordinator includes inspecting sites, writing pesticide recommendations, meeting with customers and more!

- ISA Certified Arborist WE-13868AM (Municipal Specialist)
- ISA Tree Risk Assessment Qualified
- DPR Qualified Pest Control Advisor #PCA74466 (A, B, E, G)
- DPR Qualified Pest Control Applicator #QAL96878 (A, B, C, E)


REBECCA MEJIA
Consulting Arborist

Ms. Mejia has over 25 years' experience in the tree care industry. While her career started with the US Forest Service, she joined WCA as a Data Collector in 1995. Today, Rebecca's responsibilities as a Consulting Arborist include establishing GPS tree inventories, arborist report writing, tree risk assessments, aerial inspections, pre-construction planning and diagnosing tree disorders, in addition to tree appraisal reports; collecting soil and/or tissue samples as needed and interpreting the results. Over her career, Rebecca has completed over 1,000 arborist reports for various public agencies all over Southern California. She will serve as one of the main writers of the UFMP.

- ISA Board Certified Master Arborist WE-2355B
- B.S. Natural Resources Management with Minor in Urban Forestry, Cal Poly San Luis Obispo
- ISA Tree Risk Assessment Qualified



Executive Staff

From marketing, contract administration, field, and fleet management, to information technology, our Executive Staff engages in the day-to-day operations supporting each Project Team and customer to ensure the highest quality of tree care is being achieved in the industry.



Patrick Mahoney

President



Richard Mahoney

Secretary



Rose Epperson

Treasurer



Andrew Trotter

V.P. – Field Operations



Chris Crippen

V.P. – I.T.



Victor Gonzalez

V.P. – Business
Development



Debbie DePasquale

V.P. – Internal Operations



Jason Pinegar

V.P. – NorCal Region



Nick Alago

V.P. – SoCal Region



Michael Palat

V.P. – SoCal Region





WCA has forged a successful partnership with the Laborer's International Union of North America.





WEST COAST ARBORISTS, INC.

2200 E. Via Burton Street Anaheim, CA 92806
800.521.3714 Phone 714.991.7844 E-Fax WCAINC.COM

OPTION 1

Proposal
93200

PROPOSAL FOR TREE MAINTENANCE SERVICES

CUSTOMER INFORMATION

Main Contact

GABRIELA GARCIA
CITY OF NORWALK
12700 NORWALK BLVD
NORWALK, CA 90650
562.929.5514 ggarcia@norwalkca.gov

Billing Contact

ACCOUNTS PAYABLE
CITY OF NORWALK
P.O. BOX 1030
NORWALK, CA 90651-1030
714.555.1212 pservicesAP@norwalkca.gov

Inventory Needed

Link Funds to Job #

Purchase Order #

DIR Project ID #

Yes

JOB LOCATION

Citywide

SCOPE OF WORK

Arborist services. Update 15,473 ArborAccess tree sites where trees are present, not including stumps or vacant planting sites. Update the existing urban forest management plan to current ASI A300 standards and ISA Best Management practices.

QTY	DESCRIPTION	U/M	UNIT PRICE	TOTAL
60.00	Arborist Services	Hour	\$172.50	\$10,350.00
15,473.00	Inventory Update	Each	\$3.00	\$46,419.00
			GRAND TOTAL:	\$56,769.00

COMMENTS

The inventory and plan update is expected to be completed by April 30, 2025. Submit a draft plan for review by 3/8/25.

DISCLAIMER: West Coast Arborists, Inc. ensures the quality of work performed, however, we do not ensure the agency's entire tree population from failure. Conditions are often hidden within trees and below ground. Arborists cannot guarantee that a tree will be healthy or safe under all circumstances. The controlling authority must manage trees and accept some degree of risk. Only work identified in the scope of the proposal and in the contract line item is included in our quote or invoice. All work will be completed in accordance with ANSI A300 standards. Price reflects payment under prevailing wage rates under the wage determination: Tree Maintenance Laborer and report of certified payroll to the Department of Industrial Relations as applicable in accordance with state labor laws. PROPOSAL IS VALID FOR 90 DAYS.

CA Contractors License 366764

Federal Tax ID: 95-3250682

CA DIR Registration 1000000956

ROB THOMPSON

AREA MANAGER

11/06/24

ESTIMATED BY

TITLE

DATE

ACCEPTED BY

TITLE

DATE



WEST COAST ARBORISTS, INC.

2200 E. Via Burton Street Anaheim, CA 92806
800.521.3714 Phone 714.991.7844 E-Fax WCAINC.COM

OPTION 2

Proposal
93199

PROPOSAL FOR TREE MAINTENANCE SERVICES

CUSTOMER INFORMATION

Main Contact

GABRIELA GARCIA
CITY OF NORWALK
12700 NORWALK BLVD
NORWALK, CA 90650
562.929.5514 ggarcia@norwalkca.gov

Billing Contact

ACCOUNTS PAYABLE
CITY OF NORWALK
P.O. BOX 1030
NORWALK, CA 90651-1030
714.555.1212 pservicesAP@norwalkca.gov

Inventory Needed

Link Funds to Job #

Purchase Order #

DIR Project ID #

Yes

JOB LOCATION

Citywide

SCOPE OF WORK

Arborist services. Update 22,065 ArborAccess tree sites where trees are present, as well as stumps and vacant planting sites. Update the existing urban forest management plan to current ASI A300 standards and ISA Best Management practices.

QTY	DESCRIPTION	U/M	UNIT PRICE	TOTAL
22,065.00	Inventory update	Each	\$3.00	\$66,195.00
60.00	Arborist Services	Hour	\$172.50	\$10,350.00
			GRAND TOTAL:	\$76,545.00

COMMENTS

The inventory and plan update is expected to be completed by June 30, 2025. Submit a draft plan for review by 5/15/25.

DISCLAIMER: West Coast Arborists, Inc. ensures the quality of work performed, however, we do not ensure the agency's entire tree population from failure. Conditions are often hidden within trees and below ground. Arborists cannot guarantee that a tree will be healthy or safe under all circumstances. The controlling authority must manage trees and accept some degree of risk. Only work identified in the scope of the proposal and in the contract line item is included in our quote or invoice. All work will be completed in accordance with ANSI A300 standards. Price reflects payment under prevailing wage rates under the wage determination: Tree Maintenance Laborer and report of certified payroll to the Department of Industrial Relations as applicable in accordance with state labor laws. PROPOSAL IS VALID FOR 90 DAYS.

CA Contractors License 366764

Federal Tax ID: 95-3250682

CA DIR Registration 1000000956

ROB THOMPSON

AREA MANAGER

11/06/24

ESTIMATED BY

TITLE

DATE

ACCEPTED BY

TITLE

DATE

INSURANCE CERTIFICATE

ACORD®		CERTIFICATE OF LIABILITY INSURANCE		DATE(MM/DD/YYYY) 06/05/2024																																											
<p>THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.</p> <p>IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).</p>																																															
PRODUCER Aon Risk Insurance Services West, Inc. Los Angeles CA Office 707 Wilshire Boulevard Suite 2600 Los Angeles CA 90017-0460 USA			CONTACT NAME: PHONE (A/C No. Ext): (866) 283-7122 FAX (A/C No.): (800) 363-0105 E-MAIL ADDRESS:																																												
INSURED West Coast Arborists, Inc. 2200 E Via Burton Anaheim CA 92806 USA			INSURER(S) AFFORDING COVERAGE <table border="1"> <tr> <td>INSURER A:</td> <td>Hartford Fire Insurance Co.</td> <td>NAIC #</td> <td>19682</td> </tr> <tr> <td>INSURER B:</td> <td>Navigators Specialty Insurance Company</td> <td>NAIC #</td> <td>36056</td> </tr> <tr> <td>INSURER C:</td> <td></td> <td></td> <td></td> </tr> <tr> <td>INSURER D:</td> <td></td> <td></td> <td></td> </tr> <tr> <td>INSURER E:</td> <td></td> <td></td> <td></td> </tr> <tr> <td>INSURER F:</td> <td></td> <td></td> <td></td> </tr> </table>			INSURER A:	Hartford Fire Insurance Co.	NAIC #	19682	INSURER B:	Navigators Specialty Insurance Company	NAIC #	36056	INSURER C:				INSURER D:				INSURER E:				INSURER F:																					
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<p>THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS. Limits shown are as requested</p> <table border="1"> <thead> <tr> <th>TYPE</th> <th>TYPE OF INSURANCE</th> <th>POLICY NUMBER</th> <th>POLICY EFF. DATE (MM/DD/YYYY)</th> <th>POLICY EXP. 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ACORD 25 (2016/03)

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